Action Item

Governmental Relations Committee

Legislative Update, April 2002

This agenda item provides a summary of the actions taken by the Governmental Relations Committee at its meeting of March 8, 2002. It provides the Governmental Relations Committee and the Commission information on the legislation identified by the Committee for consideration by the full Commission. Staff will also provide an oral presentation summarizing actions to date.

This item is organized into four parts:

Part One, pages 1-4, presents a matrix of key bills for which staff has recommended positions and has been reviewed and acted upon by the Governmental Relations Committee on March 8, 2002.

Part Two, pages 5-11, contains a brief summary of each postsecondary education bill listed on the matrix.

Part Three, pages 13-15, lists the members of the legislative committees that will hold hearings on postsecondary education-related bills.

Part Four, page 17, is an index of the bills in this agenda item.

Recommended Action: Commission adoption of the Committee's recommended positions on currently pending legislation.

Presenter: Marge Chisholm.

LEGISLATIVE UPDATE, APRIL 2002

A Report to the Governmental Relations Committee of the California Postsecondary Education Commission



CALIFORNIA POSTSECONDARY EDUCATION COMMISSION 1303 J Street + Suite 500 + Sacramento, California 95814-2938

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Matrix of Selected Legislation

This section of the Legislative Update presents a matrix of bills tracked by the Commission during the second half of the 2001-2002 legislative session. It includes new positions on bills as recommended by the Commission's Governmental Relations Committee at its March 8, 2002 meeting. Legislation displayed in the shaded area are last year's bills which have died and will no longer be tracked by the Commission or appear on the matrix. Newly introduced bills are in bold.

Brief summaries of the bills listed on the matrix are presented in the following section.

MATRIX 2001-2002 LEGISLATIVE BILLS

COMMENTS	Hearing set on 3/17/02 in Conference Committee.	Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.	Held in Senate Appropriations Committee.	Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.	Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.	Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.	Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.	Pending consideration in Senate Education Committee.	Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.	Pending consideration in Senate Education Committee.	Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.	Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.	Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.	Hearing set on 4/2/02 in Assembly Higher Education Committee.	Hearing set on 4/2/02 in Assembly Higher Education Committee.	F-Failed Passage *CPEC Involvement 2
Floor Action	H															ailed P
2nd Fiscal Committee	X		Η													F-F
2nd Policy Committee	X		X					F		P						u
Floor Action	X		X					X		X						leratio
1st Fiscal Committee	X		X		F		F	X		X		F				Consid
1st Policy Committee	X	F	X	F	X	F	X	X	F	X	F	X	F	H	Н	Pending Consideration
Rec'd CPEC Position	Support	Support, if amended	Watch	Oppose, unless amended	Support	Watch	Support	Support	Support, if amended	Watch	Watch	Watch	Watch	Support	Watch	1
Subject	K-University Facilities Bond Act	Tax Credit: Scholarshare Trust	Student Fees	CSU: Offsite Campus Centers	Financial Aid: Competitive Grant A & B Awards	UC & CSU: Student Fees	CCC: Book Grants	Cal Grant Program	Higher Education: Income Tax Credit	Public Ed: Facility Funding	Energy: Interruptible Programs	Graduate/Prof. Studies Debt- Limitations Act	Assembly Higher Ed. CCC: Organization of Education Committee Code Provisions	Assembly Higher Ed, Funding for all Competitive Cal Committee Grant Awards	Mandatory Undergraduate Student Charges	H-Held in Committee
Author	Hertzberg	Nation	Alquist	Runner	Correa	Kehoe	Negrete- McLeod	Kehoe	Alquist	Leonard	Havice	Liu	Assembly Higher Ed. Committee	Assembly Higher Ed. Committee	Bogh	X-Action Taken
Bill Number	AB 16	AB 26	AB 195	AB 622	AB 726	AB 792	AB 888	AB 1080	AB 1174	AB 1299	AB 1315	AB 1523	*AB 1722	AB 1766	AB 1894	-X
	1.	2.	3.	- +	5.	- 9	7-	8.	<u>-</u> 6	10.	11.	12.	13.	14.	15.	

16.	AB 1991	Liu	Cal Grant A Awards at CCC	Watch	Н						Hearing set on 4/2/02 in Assembly Higher Education Committee.
17.	AB 2026	Longville	Center for Chicano Studies	Oppose	Н						Hearing set on 4/2/02 in Assembly Higher Education Committee.
18.	AB 2494	Rod Pacheco	Reappropriation of Cal Grant Funding	Support	Ь						Hearing set on 4/16/02 in Assembly Higher Education Committee.
-61	SB 44	Alpert	Tax Credit: Scholarshare Trust	Support, if amended	댸						Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.
20.	*SB 216	McPherson	Strategic Plan for Language Development	Support	X	X	X	X	X	Р	Senate inactive File
21.	*SB 326	3100S	CPEC Report on Transfer	Support	귝						Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.
22.	*SB 434	Monteith	Remote Access Distance Learning Grant Program	Support	X	X	X	Ь			Pending consideration in Assembly Higher Education Committee.
23.	SB 457	300S	Nursing Transfer Programs	Watch	五						Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.
24.	SB 489	Romero	CCC: Transfer Academies	Support	X	X	X	X	Ъ		This bill has changed subject to a Hazardous Waste bill.
25.	SB 611	Speier	CSU/CCC Joint Use Projects	Oppose, unless amended	中						Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.
26.	*SB 631	Polanco	Exchange Program with Mexico	Watch	X	X	X	X	X	Ь	Pending consideration on Senate Floor, for Concurrence with Assembly Amendments.
27.	SB 713	Alpert	Doctoral Degree in Education	Watch	표						Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.
28.	SB 782	ojjn.j	Income Tax Credit: Scholarshare Trust	Support, if amended	五						Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.
29.	SB 844	Chesbro	Ed. Facilities Bond Act of 2002	Support, if amended	X	X	X	X	X	Н	Hearing set on 3/17/02 in Conference Committee.
30.	SB 1001	Ackerman	Regionally Accredited Institution Exemption	Oppose	표						Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.
31.	SB 1070	Ortiz	Student Aid Commission	Support, if amended	X	귝					Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.
	×	X-Action Taken	n H-Held in Committee		ending	P-Pending Consideration	iderati	uo	F-F8	iled F	F-Failed Passage *CPEC Involvement 3

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32.	32. SB 1216	Romero	Grant Program for Transfer- Improvement	Support, if amended	표		Died pursuant to Art. IV, Sec. 10. Failed to pass out of house of origin.
33.	33. *SB 1819	Romero	Privacy and Exchange Agreement for Data	*Support	P		Pending consideration in Senate Education Committee.
34.	34. *SB 1820	Romero	Data Collection on Retention and Support Programs	*Support	Ь		Pending consideration in Senate Education Committee.

* CPEC Involvement X-Indicates Action Taken

H-Indicates Held in Committee

P-Indicates Pending Consideration in Committee

F-Indicates Failed Passage in Committee

Newly added bills are in bold.

Bills that will be removed from the matrix are shaded grey.

2 Legislative Bill Summaries

1. Assembly Bill 16 Subject: K-University Facilities Bond Act Author: Hertzberg Version: 8/27/01

AB 16 would enact a Kindergarten-University Public Education Facilities Bond Act of 2002, to become operative only if approved by the voters at the March 5, 2002, direct primary election.

2. Assembly Bill 26 Subject: Tax Credit: Scholarshare Trust
Author: Nation Version: 3/27/01

AB 26 would allow a tax credit of up to \$500 per year for taxpayer contributions made to a Scholarshare trust. It would be limited to contributions made after January 1, 2001 and before January 1, 2006.

3. Assembly Bill 195 Subject: Student Fees Author: Alquist Version: 7/18/01

AB 195 would establish a State policy regarding undergraduate student charges at the California Community Colleges and the California State University.

4. Assembly Bill 622 Subject: CSU: Offsite Campus Centers
Author: Runner Version: 2/22/01

AB 622 would require the Trustees of the California State University to adopt a standardized system of eligibility for facilities to be defined as permanent, State-supported offsite campus centers offering educational programs in the upper-division undergraduate and graduate divisions.

5. Assembly Bill 726 Subject: Student Financial Aid Author: Correa Version: 05/01/01

AB 726 would provide that, up to and including the 2004-05 fiscal year, a total of 42,500 Competitive Cal Grant A and B Awards would be granted annually. It would also provide that the annual total would return to 22,500 awards as of July 1, 2005.

6. Assembly Bill 792 Subject: Student Fees
Author: Kehoe Version: 2/22/01

AB 792 would require that system wide fees for students at the University of California and the California State University be set at the level estab-

lished in the 1991-92 fiscal year, adjusted to reflect the increases in the California Consumer Price Index occurring during the intervening years.

7. Assembly Bill 888 Subject: CCC: Book Grants
Author: Negrete McLeod Version: 5/7/01

AB 888 would express the intent of the Legislature to expand programs that offer low-income community college students an opportunity to receive book grants.

8. Assembly Bill 1080 Subject: Financial Aid: Cal Grant Program
Author: Kehoe Version: 4/23/01

AB 1080 would require, with respect to Cal Grant C awards, that the Student Aid Commission seek to establish a continuous Cal Grant C application process. It would provide application deadlines for the time period preceding establishment of the continuous application process.

9. Assembly Bill 1174 Subject: Higher Education: Income Tax Credit
Author: Alquist Version: 5/9/01

AB 1174 would allow a tax credit in an amount equal to the cost paid or incurred by a qualified taxpayer for tuition, fees, and student housing and transportation costs at a qualifying educational institution on behalf of the taxpayer or any dependent of the taxpayer. The total credit amount would be limited to \$1,500.

10. Assembly Bill 1299 Subject: Public Education Facilities Funding Author: Leonard Version: 5/31/01

AB 1299 would state the intent of the Legislature to continue to provide funding for the construction and modernization of school providing education to pupils in kindergarten through 12th grade, and to enact a funding distribution formula that addresses the needs of the public institutions of higher education.

11. Assembly Bill 1315 Subject: Energy: Interruptible Programs
Author: Havice Version: 2/23/01

AB 1315 would require the Public Utilities Commission to permit public or private K-12 schools and postsecondary educational institutions that are in interruptible rate reduction programs to opt out of the programs during a Stage 2 or Stage 3 emergency when the energy interruptions of the programs interfere with learning.

12. Assembly Bill 1523 Subject: Grad/Prof. Studies Debt Limitations Act
Author: Liu Version: 2/23/01

AB 1523 would enact the California Graduate and Professional Studies Debt Limitation Act, to be administered by the Student Aid Commission, with a long-term policy of minimizing the student debt accumulations of its participants. The bill would require an applicant for a grant to be a California resident and be an admittee to, or a student in, a post-baccalaureate graduate or professional studies program leading to a degree at an accredited college.

13. Assembly Bill 1722 CCC: Organization of Education Code Provisions
Author: Higher Education Committee Version: 8/20/01

AB 1722 would recast and reorganize the statutes in the Education Code relating to California Community Colleges.

14. Assembly Bill 1766 Subject: Student Cal Grant A and B Awards Author: Higher Education Committee Version: 1/8/02

AB 1766 would require that a maximum of 22,5000 Competitive Cal Grant A and B Awards be funded, rather than simply granted, annually.

15. Assembly Bill 1894 Subject: Mandatory Undergraduate Student Charges Author: Bogh Version: 2/6/02

AB 1894 would establish a state policy with regard to mandatory system wide undergraduate student charges at the University of California and the California State University.

Assembly Bill 1991 Subject: Student Cal Grant A and B Awards
Author: Liu Version: 2/15/02

AB 1991 would require the Student Aid Commission to provide information with respect to award payment options to all students who receive Cal Grant A or B awards. This bill would also allow an individual selected for a Cal Grant A award who enrolls in a community college to elect to utilize the award for up to 2 academic years at a community college. It would also authorize the remainder of an award received pursuant to this option to be used for up to 3 years at a qualifying institution.

17. Assembly Bill 2026 Subject: Center for Chicano Studies
Author: Longville Version: 2/15/02

AB 2026 would establish in legislation a Center for Chicano Studies at California State University, San Bernardino, with nonpublic funds or with other funds that the California State University, San Bernardino is authorized to expend for this purpose.

18. Assembly Bill 2494 Subject: Cal Grant Entitlement Program
Author: Rod Pacheco Version: 2/21/02

AB 2494 would require that any funds appropriated to the Student Aid Commission for the 2001-02 fiscal year, and each fiscal year thereafter, for the purpose of the Cal Grant A or B Entitlement Program that are unencumbered as of June 30 of that fiscal year, be re-appropriated to the Student Aid Commission for the subsequent fiscal year for the purposes of the Competitive Cal Grant A and B Awards.

19. Senate Bill 44 Subject: Tax Credit: Scholarshare Trust
Author: Alpert Version: 3/28/01

SB 44 would allow a refundable credit in an amount equal to a specified percentage of the amount of any contribution on or after January 1, 2001 by a taxpayer to a scholarshare trust that is made on behalf of each qualified beneficiary. It would allow credit only to taxpayers whose adjusted gross income does not exceed specified amounts, and would limit the amount of the credit to a specified amount per year and a specified amount per qualified beneficiary.

20. Senate Bill 216 Subject: CPEC: Language Development Study Author: McPherson Version: 6/13/01

SB 216 would direct the California Postsecondary Education Commission to prepare and submit a strategic action plan for language development, teaching and learning, including an evaluation of the statewide need and demand for foreign language programs and findings and recommendations for improving collaboration and utilization of existing resources. Funding of \$140,000 is provided in the bill.

21. Senate Bill 326 Subject: CPEC: Report on Postsecondary Education
Author: Scott Version: 4/25/01

SB 326 would direct the California Postsecondary Education Commission to review and report annually to the Legislature and the Governor on the extent to which the State has improved the transfer process and increased the number of students successfully transferring from the California Community Colleges system to baccalaureate degree granting universities.

22. Senate Bill 434 Subject: CPEC: Distance Learning Incentive Grant Prog. Author: Monteith Version: 6/4/01

SB 434 would create a five-year Remote Access Distance Learning Incentive Grant Program to be administered by the California Postsecondary Education Commission. The purpose of the program would be to expand existing and create new intersegmental distance learning opportunities. Funding of this program is contingent upon 2001

Budget Act Appropriation. No funding for the bill was provided in the budget.

23. Senate Bill 457 Subject: Post Ed: Nursing Transfer Agreements
Author: Scott Version: 2/22/01

SB 457 would require the Chancellor of the Community Colleges and the Chancellor of the State University to standardize all nursing program prerequisites on a statewide basis between the two systems, enter into transfer agreements between all of the campuses of the State University and all community colleges statewide, and create and implement a statewide nursing program vacancy information system.

24. Senate Bill 489 Subject: CCC: Transfer Academies
Author: Romero Version: 6/27/01

SB 489 would enact the Pilot Program to Establish Community College Transfer Academies. The bill would require the Chancellor of the California Community to select community college campuses to participate in the pilot program, as prescribed. The purpose of the pilot program would be to provide specified services to all enrolled students who indicate a desire to transfer to an institution of higher education that grants baccalaureate degrees. The pilot program would become inoperative on July 1, 2008, and as of January 1, 2009, would be repealed.

25. Senate Bill 611 Subject: UC & CSU: Joint-Use Facilities
Author: Speier Version: 2/22/01

SB 611 would authorize the Trustees of the California State University to participate in joint use projects with the California Community Colleges that conform to established standards and provide for innovative educational programs. Would specifically authorize capital outlay funding for the Facility for Teacher Preparation, Child Development and Early Childhood Education, and Community Health at San Francisco City College.

26. Senate Bill 631 Subject: Student Exchange Program with Mexico Author: Polanco Version: 9/5/01

SB 631 would direct the California Postsecondary Education Commission to develop a proposal for a reciprocal program that would enable 1,000 California residents to attend postsecondary institutions in Mexico and up to 1,000 Mexican residents to attend postsecondary institutions in California. The bill would require students to meet current admission requirements and exempt Mexican residents from non-resident tuition. It would also authorize Mexican students to be eligible for financial assistance that is available to State residents. The Commission would be required to submit the proposal to the Legislature on or before October 1, 2002. The bill appropriates \$75,000 to the Commission to develop the proposal.

27. Senate Bill 713 Subject: Doctoral Degree in Education
Author: Alpert Version: 8/20/01

SB 713 would require the State to ensure that a sufficient number of affordable, high quality opportunities to obtain the doctoral degree in education (Ed. D.) are made available to interested candidates.

28. Senate Bill 782 Subject: Income Tax Credit: Scholarshare Trust
Author: Brulte Version: 2/23/01

SB 782 would allow a refundable credit in an amount equal to 10 percent of the amount of any contribution made to an scholarshare trust, on behalf of each qualified beneficiary. The bill limits the credit to \$500 per qualified beneficiary.

29. Senate Bill 844 Subject: Ed. Facilities Bond Act of 2002 Author: Chesbro Version: 8/27/01

SB 844 would enact a Kindergarten-University Public Education Facilities Bond Act of 2002, to become operative only if approved by the voters at the March 5, 2002, direct primary election.

30. Senate Bill 1001 Subject: Private Postsecondary Educational Institutions
Author: Ackerman Version: 2/23/01

SB 1001 would exclude a regionally accredited private postsecondary educational institution from regulation under the Private Postsecondary and Vocational Education Reform Act if the institution exclusively confers degrees upon the completion of certain courses.

31. Senate Bill 1070 Subject: Student Aid Commission
Author: Ortiz Version: 5/25/01

SB 1070 would establish coordinated statewide information dissemination and outreach program about college under the administration of the Student Aid Commission. It would provide that the goal of the program would be the dissemination of detailed information about academic and financial planning for pupils and their families. It would also require the program to provide information products in multiple languages.

32. Senate Bill 1216 Subject: CCC: Transfer Program
Author: Romero Version: 5/1/01

SB 1216 would require the Chancellor of the California Community Colleges to administer a three-year competitive grant program to provide grants to an unspecified number of community colleges that agree to increase the number of their students who are prepared to transfer to four-year colleges or universities. It would require the funds to be spent on hir-

ing additional community college counselors to focus on supporting students in transferring to four year colleges or universities.

33. Senate Bill 1819 Subject: Privacy and Exchange Agreement for Data Author: Romero Version: 2/22/02

SB 1819 would establish the California Postsecondary Education Commission for collection of data pertinent to the planning and coordination of the higher education systems of the State. It would require a database that supports longitudinal studies of individual students as they progress through the State's postsecondary educational institutions, and would require the Commission to maximize the security and privacy of the data derived from these studies.

34. Senate Bill 1820 Subject: Data Collection on Retention and Support Prog. Author: Romero Version: 2/22/02

SB 1820 would require the California State University, the California Community Colleges, the University of California and the Association of Independent California Colleges and Universities to collect data about retention and support systems in their respective segments and submit this data to the California Postsecondary Education Commission. It would also require the Commission to collect and analyze the data and report its findings and recommendations to the Legislature and the Governor.

3 Committee Membership

THIS PART of the Legislative Update lists the members of the legislative policy and fiscal committees for higher education.

Senate Appropriations Committee

Dede Alpert, Chair Jim Battin, Vice-Chair

Debra Bowen John Burton

Martha M. Escutia Maurice Johannessen

Ross Johnson
Betty Karnette
Bruce McPherson
Kevin Murray
Don Perata

Charles Poochigian Jackie Speier

Senate Budget and Fiscal Review Committee

Steve Peace, Chair

Dick Ackerman, Vice-Chair

Wes Chesbro
Joe Dunn
Ray Haynes
Sheila Kuehl
Bob Margett
Bruce McPherson
Jack O'Connell
Deborah V. Ortiz
Richard Polanco
Byron D. Sher

Senate Budget and Fiscal Review Subcommittee No. 1 on Education

Jack O'Connell, Chair

Bob Margett John Vasconcellos

John Vasconcellos

Senate Education Committee

John Vasconcellos, Chair Bruce McPherson, Vice-Chair

Richard Alarcon Deirdre "Dede" Alpert

Wes Chesbro Ray Haynes Betty Karnette

William "Pete" Knight

Dick Monteith Jack O'Connell Deborah V. Ortiz

Jack Scott Byron D. Sher Edward Vincent

Senate Education Subcommittee on Higher Education

Jack Scott, Chair

Assembly Appropriations Committee

George Steinberg, Chair Patricia C. Bates, Vice-Chair

Dion Aroner Roy Ashburn Rebecca Cohn Ellen M. Corbett Lou Correa Lynn Daucher Manny Diaz Marco Firebaugh Jackie Goldberg Abel Maldonado

Elaine Alquist

Gloria McLeod-Negrete

Assembly Appropriations Committee (Con't)

Robert Pacheco Lou Papan Fran Pavley George Runner Kevin Shelley S. Joseph Simitian Carl Washington Patricia Wiggins Roderick Wright Charlene Zettel

Assembly Budget Committee

Jenny Oropeza, Chair John Campbell, Vice-Chair

Dion Aroner
Patricia Bates
Joe Camciamilla
Tony Cardenas
Gil Cedillo
Wilma Chan
Judy Chu
David Cogdill
Lynn Daucher

Manny Diaz John Dutra Dean Florez

Mario Frommer Jackie Goldberg

Tom Harman Fred Keeley

Christine Kehoe

David G. Kelley

Jay La Suer Bill Leonard

Abel Maldonado

George Nakano

Rod Pacheco

Lou Papan

Fran Pavley

Keith Stuart Richman

George Runner

S. Joseph Simitian

Roderick Wright

Assembly Budget Subcommittee #2 on Education Finance

Joseph Simitian, Chair Wilma Chan Lynn Daucher Jackie Goldberg Bill Leonard Jenny Oropeza

Assembly Education Committee

Virginia Strom-Martin, Chair Lynne C. Leach, Vice-Chair

Elaine Alquist

Thomas M. Calderon

BillCampbell Lou Correa Jackie Goldberg

Carol Liu Rod Pacheco Fran Pavley Sarah Reyes

Simon Salinas Juan Vargas

Mark Wyland Charlene Zettel

Assembly Higher Education Committee

Elaine Alquist (D) (Chair) Russ Bogh, Vice-Chair

Sally Havice

Hannah-Beth Jackson

Carol Liu

Alan Lowenthal

Barbara Matthews

Gloria Negrete McLeod

Robert Pacheco Tony Strickland

Phil Wyman

Joint Committees

Asm John Campbell

<u>Joint Committee to Develop a Master</u> <u>Plan for Education - Kindergarten -</u> University

Sen. Dede Alpert, Chair

Sen. Richard Alarcon

Sen. Betty Karnette

Sen. William "Pete" Knight

Sen. Bruce McPherson

Sen. Kevin Murray

Sen. Jack O'Connell

Sen. Charles Poochigian

Sen. John Vasconcellos

Asm. Elaine Alquist, Co-Vice Chair (Higher

Ed.)

Asm. Virginia Strom-Martin, Co-Vice Chair

(K-12)

Asm. Lynn Daucher

Asm. Dean Florez

Asm. Lynne C. Leach

Asm. George Nakano

Asm. Sarah Reyes

Asm. George Runner

Joint Committee on Legislative Budget

Sen. Steve Peace, Chair

Sen. Dick Ackerman

Sen. Deirdre "Dede" Alpert

Sen. Jim Battin

Sen. K. Maurice Johannessen

Sen. Jack O'Connell

Sen. Richard Polanco

Sen. John Vasconcellos

Asm. Jenny Oropeza, Vice-Chair

Asm. Roy Ashburn

Asm. Patricia C. Bates

Asm. John Campbell

Asm. Jackie Goldberg

Asm. Fred Keeley

Asm. Carole Migden

Asm. George Runner

Asm. Roderick Wright

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